

SOS TO MERGE WITH ALLSHARES

Reflecting the organization's ambition to scale internationally and increase its global presence.

NASHVILLE, TN – July 10, 2026 — Stock & Option Solutions (SOS) plans to gradually transition to the Allshares brand over the coming months, with full unification by the NASPP Conference on October 12th, 2026. This follows SOS's recent acquisition by Allshares, a move that has brought global expertise and resources together under one brand.

Over the years, SOS has built strong customer relationships, an expansive skill set, and a level of service that will remain an important part of Allshares' future. The people and support that several organizations rely on will remain central to the business moving forward. All existing relationships, support structures, and experiences will continue throughout and beyond the transition.

SOS has played an important role in Allshares' global expansion. Integrating under one organization ensures a consistent experience across technology, services, and support. The strategic merger accelerates both organizations' efforts to expand their platform and administrative services, strategically designed for innovative equity management.

Barrett Scott, CEO of SOS, states that "joining forces with Allshares represents the natural next step in our journey...[it] allows us to scale our expertise with a global organization that shares our full-service vision."

Fabio Ronga, CEO of Allshares, envisions that by "combining their operational expertise with our holistic ownership solution and international reach, we are strengthening our position as the partner of choice for ownership management across borders."

As a portfolio company of Bregal Milestone, Allshares continues to be supported by long-term capital and expertise, providing customers with equity support and access to expansive technology.

The terms of the transaction were not disclosed and are subject to customary closing conditions.



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