

SOS 6039 Services & Solutions

Our line of 6039 solutions and services will simplify your life, save you time and reduce your company's risk.

Don't trust your compliance to just anyone. Let the 6039 experts at SOS solve your 6039 compliance challenges. Since the advent of the regulation in 2010, SOS has worked with hundreds of companies, keeping them in compliance and delivering close to 1 million participant statements in the process. We delighted our clients with unsurpassed service.

Here's what our clients are saying about SOS 6039 products and services:

"PROFESSIONAL, TIMELY AND ALL CONTACTS WERE A PLEASURE TO WORK WITH."

ELAINE LASALANDRA, THE MEDICINES COMPANY

"A VERY WELL STREAMLINED PROCESS WITH EXCELLENT SUPPORT AND GUIDANCE FROM KICK OFF TO FILING. THANK YOU!"

LYNNE TATEVOSIAN, CELLDX

" I AM VERY PLEASED WITH THE SOS LEVEL OF SERVICE. EACH YEAR, THE PROCESS IS ORGANIZED AND EFFICIENT AND EVERYTHING GOES SMOOTHLY. GREAT JOB!

JILL FRENETTE, AXCELIS TECHNOLOGIES, INC.

Summary of past SOS 6039 Survey Results:

- 71% of our clients rated their overall 6039 experience as 5 out of 5
- 80% of our clients found our data transfer process easy to use
- Our stellar project management team received an average 4.6 out of 5
- 97.9% of our survey clients felt they received the information and support needed to understand the requirements and expectations of the project

SOS 6039 Outsourcing

Year-end is already busy enough. Let SOS handle all your 6039 compliance needs. We offer a full-service solution that takes the burden off your shoulders. The SOS 6039 outsourcing team is a well-oiled machine. Each team member knows their role inside and out and is ready to take on any challenges to get your 6039 compliance done right and on time.

SOS 6039 Outsourcing Service Features:

- Client manager assigned to each client; answers any questions and coordinates project from start to finish.
- Secure and easy file transfer of your sensitive participant data

- Data audit performed on all client data allowing you to correct errors before they get sent out to employees or filed with the IRS.
- 3921 and 3922 substitute statements allow you to aggregate transactions and send fewer pages per participant saving time and money and reducing participant confusion.
- SOS has a fully secure fulfillment center in-house to print/stuff/mail your participant statements (with cover letter) or can return a PDF for you to print and mail.
- SOS can transmit the e-file back to you, allowing you to submit via the IRS FIRE website, or we can submit the file to the IRS on your behalf (eliminating the need for you to obtain a TCC from the IRS).
- Data control processes in place, including data destruction/shredding at project completion.
- Support for subsidiaries with Box 6 of form 3921
- SOS 6039 application assigns a unique account number to EACH transaction, each transaction-specific account number is used to identify transactions should corrections be needed after the original IRS file is submitted via the FIRE website.

Whatever unique challenges Section 6039 poses for your company, SOS can help. Got 6039 problems? We have solutions.

Please contact us at 408-979-8700 (toll free 888-SOS-0199) or info@sos-team.com, for more information on our 6039 Solutions and to obtain a free proposal with pricing information.

About Stock & Option Solutions

Stock & Option Solutions (SOS) has built a team of extremely qualified and dedicated professionals for the outsourced management or staffing of your stock plans and special projects. SOS's Stock Plan Outsourcing Solution is the most comprehensive outsourcing service in the marketplace, making the choice easy. Beyond our total outsourcing solutions, we are focused on helping companies like yours through challenging steps with temporary staffing, permanent placement, expert project resources, and high level project management.

Call us today at 408.979.8700 to learn more or visit us online at www.sos-team.com.